

## Commitment Form

I am making a gift to United Way of Dane County Foundation, Inc. I acknowledge my strong belief and confidence in United Way of Dane County by making a qualifying commitment as indicated below.

Purpose/Focus for this gift \_\_\_\_\_

- I am endowing my annual campaign gift/Tocqueville Legacy Circle membership.
- I am making a current year gift (or estimate) of \$ \_\_\_\_\_.
- I am making a multi-year commitment in the amount of \$ \_\_\_\_\_  
to be fulfilled through \_\_\_\_\_.
- I am making a future commitment in the amount of \$ \_\_\_\_\_  
to be fulfilled through \_\_\_\_\_.
- I have made a provision for United Way of Dane County Foundation, Inc. in my will  
(or other estate planning document).
- |   |  |
|---|--|
| <input type="checkbox"/> Bequest in my will or living trust | <input type="checkbox"/> Life insurance policy               |
| <input type="checkbox"/> Charitable remainder trust         | <input type="checkbox"/> Other, <i>please specify below:</i> |
| <input type="checkbox"/> Charitable lead trust              | _____  |
- I would like additional information on ways to make a lasting impact in Dane County.

## Acknowledgment

Please indicate how you would like to be acknowledged in printed materials.

Full legal name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_

- I wish to remain anonymous. *By allowing us to include your name as a Foundation donor, you set an example and encourage others to support United Way with an endowment gift.*

Although this letter of intent may be changed at my discretion, it has been made in good faith, this day, as a commitment to United Way of Dane County Foundation, Inc. EIN: 39-1763441

Signature: \_\_\_\_\_ Date: \_\_\_\_\_